



GOOD MORNING  
Have Good Trading Day

Tuesday



Price is what you pay.  
Value is what you get.

- Warren Buffet



## MARKET PLUSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	27643	-313	-1.12
NIFTY	8370	-88	-1.05

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	57.37	unch
HDFCBANK	59.57	Unch
ICICIBK	10.46	Unch
INFY	31.83	Unch
TATAMOTOR	41.17	Unch
WIPRO	11.65	Unch

### FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	74.14
FIIs Index Future	167.26
FIIs Index Options	457.53
FIIs Stock Future	-223.44
FIIs Stock Options	-116.85
DII's Eq (Provisional)	0.17

### CURRENCY

RBI RATE	25-MAY-2015
RUPEE - \$	63.6228
EURO	69.9342
YEN 10	52.3400
GBP	98.5072

## MARKET PLUSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	18232	Unch	-
NASDAQ	5089	Unch	-
NIKKEI	20416	+2.48	+0.01
HANG SENG	28406	+413	+1.48
SGX NIFTY	8357	-5	-0.05

### WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
GOLD	1204.9	+0.9
SILVER	17.060	+0.009
CRUDE	59.82	+0.10
COPPER	2.8190	+0.0080
NATURAL GAS	2.873	-0.046

### WORLD EVENTS

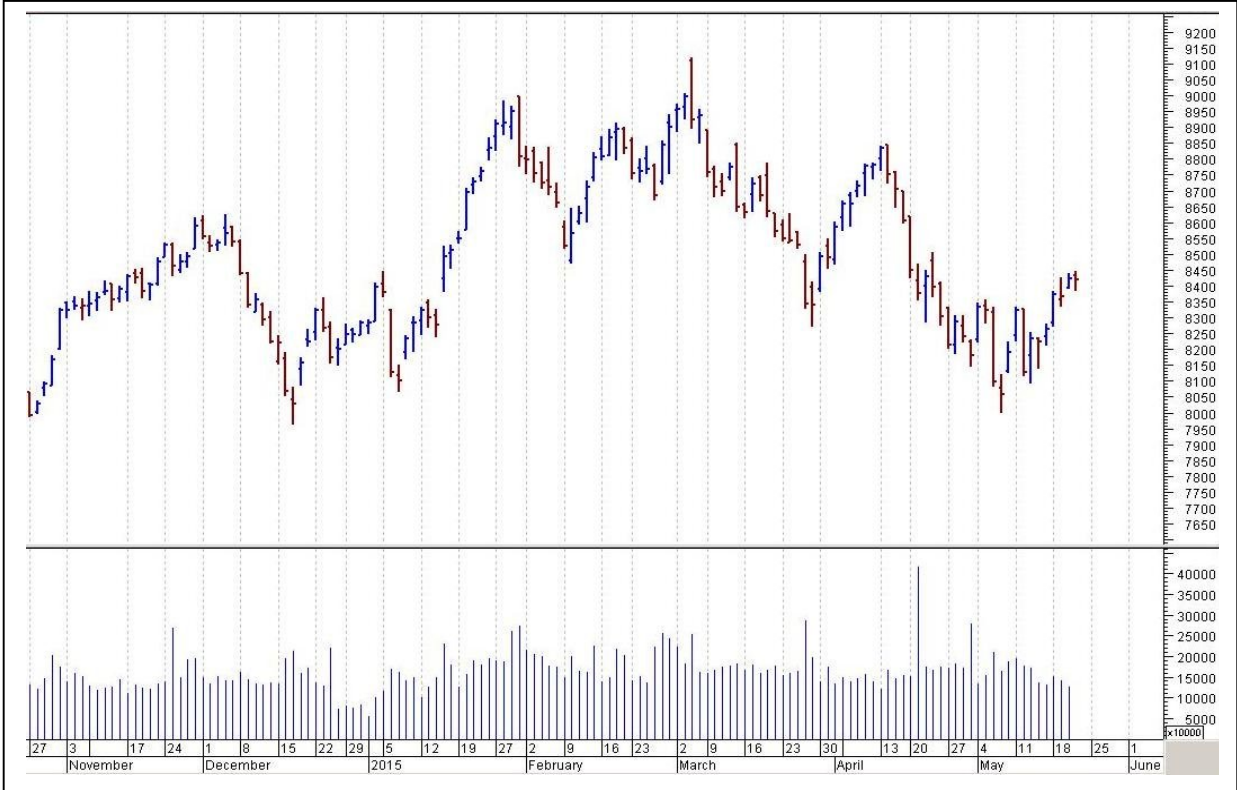
- US: Core Durable Goods Orders m/m
- CB Consumer Confidence
- FOMC Member Fischer Speaks
- UK: CBI Realized Sales

## TOP STORY

- JMT Auto gets shareholders' nod for sub-division of equity shares in 1:5 ratio
- TVS Tyres to invest Rs 150 crore in Tamil Nadu, Uttarakhand plants
- Government constitutes an inter-ministerial panel to discuss trade unions' demands
- GMR Infra acquires Malaysia airports stake in Delhi airport for USD 80 million
- Switzerland begins making public names of Indians, other foreigners being probed in their countries for tax evasion: PTI
- RBI appoints ICRA's Naresh Takkar as member of external advisory committee for evaluating applications of payment banks
- Tata among three names proposed for IIT-B Board's chairman
- NMDC draws up blueprint to raise output to 100 MT by 2022
- Grasim sells consumer products business to Future Group



## NIFTY CHART



## MARKET COMMENTARY

Indian equity markets closed with significant losses in Monday's trade. Investors maintained a cautious approach ahead of Gross Domestic Product growth data scheduled on Friday. Traders were seen piling position in Oil & Gas, Infra and Auto stocks while selling was witnessed in FMCG, Realty and Capital Goods sectors stocks. For today's trade Nifty likely to trade in the range between 8390 – 8420 in the upper side and 8350 – 8330 in the lower side.

MARKET LEVELS									
	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8370	8350	8330	8310	8250	8390	8420	8450	8480



### FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
PFC	280.35	277	288	294	TRADING CALLS
DABUR	268.1	265	274	279	TRADING CALLS
DISHTV	85.05	84	87.5	88.9	TRADING CALLS

### EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
DHANBANK	37.3	36	39.4	41.5	TRADING CALLS

### DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BITL	SILVERSON TRADELINKS PRIVATE LIMITED	S	165,847	41.72
PRISMCEM	MORGAN STANLEY ASIA SINGAPORE PTE	B	3,144,617	101
MODEX	GRIP CONSULTANTS PRIVATE LIMITED	S	23,270	31.99

### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GDL	FIL INVESTMENT MAURITIUS LIMITED	SELL	1638029	350.5

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

AMTEKAUTO, IBREALEST





NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1519.20	1508.85	1498.50	1525.35	1535.70	1552.20
AMBUJACEM	241.60	239.58	237.57	242.12	244.13	246.67
ASIANPAINT	775.40	771.13	766.87	775.47	779.73	784.07
AXISBANK	568.65	562.72	556.78	569.68	575.62	582.58
BAJAJ-AUTO	2307.45	2261.33	2215.22	2301.12	2347.23	2387.02
BANKBARODA	155.40	152.43	149.47	157.07	160.03	164.67
BHARTIARTL	394.90	390.80	386.70	394.75	398.85	402.80
BHEL	234.00	231.12	228.23	233.38	236.27	238.53
BPCL	782.30	773.40	764.50	779.20	788.10	793.90
CAIRN	196.80	195.57	194.33	197.73	198.97	201.13
CIPLA	673.90	667.70	661.50	674.10	680.30	686.70
COALINDIA	374.75	370.45	366.15	373.50	377.80	380.85
DRREDDY	3642.65	3605.10	3567.55	3632.55	3670.10	3697.55
GAIL	397.10	393.28	389.47	396.52	400.33	403.57
GRASIM	3640.45	3610.97	3581.48	3654.48	3683.97	3727.48
HCLTECH	984.15	965.07	945.98	976.53	995.62	1007.08
HDFC	1288.05	1262.45	1236.85	1277.70	1303.30	1318.55
HDFCBANK	1024.30	1018.77	1013.23	1023.88	1029.42	1034.53
HEROMOTOCO	2603.45	2584.37	2565.28	2597.18	2616.27	2629.08
HINDALCO	136.90	135.93	134.97	137.47	138.43	139.97
HINDUNILVR	863.75	855.52	847.28	862.18	870.42	877.08
ICICIBANK	313.60	310.85	308.10	314.50	317.25	320.90
IDEA	167.50	164.32	161.13	168.98	172.17	176.83
IDFC	154.65	153.53	152.42	155.42	156.53	158.42
INDUSINDBK	852.60	846.68	840.77	854.17	860.08	867.57
INFY	2046.45	2033.85	2021.25	2042.70	2055.30	2064.15
ITC	329.15	325.32	321.48	329.28	333.12	337.08
KOTAKBANK	1387.30	1375.82	1364.33	1389.53	1401.02	1414.73
LT	1653.45	1636.83	1620.22	1649.42	1666.03	1678.62
LUPIN	1735.20	1709.78	1684.37	1726.87	1752.28	1769.37
M&M	1255.65	1246.43	1237.22	1253.07	1262.28	1268.92
MARUTI	3702.55	3688.50	3674.45	3708.65	3722.70	3742.85
NMDC	129.60	128.78	127.97	130.02	130.83	132.07
NTPC	135.35	134.50	133.65	135.10	135.95	136.55
ONGC	323.05	319.83	316.62	322.42	325.63	328.22
PNB	149.90	148.02	146.13	150.88	152.77	155.63
POWERGRID	140.95	138.25	135.55	140.10	142.80	144.65
RELIANCE	903.85	898.70	893.55	902.15	907.30	910.75
SBIN	282.45	273.80	265.15	289.40	298.05	313.65
VEDL	206.20	204.47	202.73	206.73	208.47	210.73
SUNPHARMA	1003.75	984.03	964.32	996.47	1016.18	1028.62
TATAMOTORS	514.65	510.92	507.18	513.93	517.67	520.68
TATAPOWER	75.95	75.38	74.82	76.12	76.68	77.42
TATASTEEL	341.30	338.65	336.00	343.10	345.75	350.20
TCS	2617.90	2561.85	2505.80	2595.30	2651.35	2684.80
TECHM	667.05	653.70	640.35	661.35	674.70	682.35
ULTRACEMCO	2975.40	2933.57	2891.73	3010.28	3052.12	3128.83
WIPRO	560.50	555.77	551.03	559.33	564.07	567.63
YESBANK	866.85	861.20	855.55	866.85	872.50	878.15
ZEEL	319.45	316.82	314.18	319.73	322.37	325.28



## CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No :NSE/FAOP/29619:- Introduction of Futures & Options Contracts on 7 Additional Individual Securities: DHFL, KSCL, AJANTPHARM, BRITANNIA, SOUTHBANK, OIL, BEL WEF MAY 29, 2015

NSE Download Ref No :NSE/FAOP/29635:- Introduction of F&O Contracts on 7 Additional Individual Securities: AMARAJABAT, CASTROLIND, CEATLTD, BAJFINANCE, PIDILITIND, PAGEIND, SRF wef May 29, 15

NSE Download Ref.No.:NSE/CML/29682:- Suspension of trading in Equity shares of Companies SKUMARSYNF, BRANDHOUSE and KRISHNAENG for non-compliance of certain clauses of Listing Agreement wef June 3, 2015

NSE Download Ref.No.:NSE/CML/29725:- Suspension of trading in Equity Shares – Welspun Enterprises Limited due to Scheme of Amalgamation and Arrangement with Welspun Projects Limited wef June 4, 2015

NSE Download Ref.No.:NSE/CML/29742:- Suspension of trading in equity shares – Marico Kaya Ent Limited due to Scheme of Amalgamation and Arrangement with Kaya Ltd wef May 26, 2015

NSE Download Ref.No.:NSE/CML/29762:- Suspension of trading in equity shares -Gujarat Gas Company Limited due to scheme of arrangement with Gujarat Gas Limited effective from May 27, 2015

NSE Download Ref.No.:NSE/CMPT/29766:- Adjustment of Futures and Options contracts in the security Arvind Limited .The Ex-date in this regard shall be may 28, 2015.

NSE Download Ref.No.:NSE/CML/29781:- Listing of Equity Shares of PNC Infratech Limited (IPO) with effect from May 26, 2014

NSE Download Ref.No.:NSE/CML/29785:- Listing of Equity Shares of Skipper Limited (New Listing) with effect from May 27, 2015

## BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
RIIL	26-May-15	Annual General Meeting/ Dividend	3.5
RAYMOND	27-May-15	Dividend	3
MMFL	28-May-15	Dividend	3
VIVIDHA	28-May-15	Bonus 10:1	
FEDERALBNK	28-May-15	Annual General Meeting/ Dividend	2.2
SBIN	28-May-15	Dividend	
RSYSTEMS	3-Jun-15	Annual General Meeting/Dividend	
PAGEIND	4-Jun-15	Dividend	
IRB	4-Jun-15	Dividend	
ICICIBANK	4-Jun-15	Annual General Meeting/ Dividend	5
ORIENTBANK	10-Jun-15	Annual General Meeting/ Dividend	3.3
TORNTPOWER	11-Jun-15	Dividend	1.5
INFY	15-Jun-15	Annual General Meeting/ Dividend	29.5
TORNTPHARM	15-Jun-15	Dividend	6.25
GRUH	16-Jun-15	Annual General Meeting/ Dividend	2
BANKBARODA	16-Jun-15	Annual General Meeting/ Dividend	



## NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1184/\$1161 & Resistance = \$1233/\$1259.
- Crude oil range->\$55 to \$65.
- Euro Weakens on Greece as Emerging Stocks, Spanish Bonds Decline: - The euro weakened after Greece told creditors to lower demands that are holding up bailout funds. Emerging-market stocks fell as speculation grew the U.S. was moving closer to raising interest rates, while Polish equities slid the most in four months and Spanish markets dropped.
- Natural gas futures fall to 2-week low on bearish weather outlook: - U.S. natural gas prices traded at the lowest level in nearly two weeks on Monday, as forecasts for mild weather across the U.S. in the week ahead dampened near-term demand expectations for the fuel. Weather forecasting models called for slightly warmer than average temperatures across the U.S. over the next ten days, although not yet enough to significantly boost cooling demand.
- Copper trades near 3-week low as stronger dollar weighs: - Copper prices held near the previous session's three-week low on Monday, as a broadly stronger U.S. dollar dampened the appeal of the industrial metal. The greenback strengthened after Federal Reserve Chair Janet Yellen said on Friday that interest rates will be raised later in the year. After that, future rate hikes will be small and gradual over the next several years, Yellen added.  
A stronger dollar reduces demand for raw materials as an alternative investment and makes dollar-priced commodities more expensive for holders of other currencies.

## TRENDS & OUTLOOK – DATE: 26- May- 2015

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	26701	26931	27135	27420	27645
SILVER (July)	37200	38001	39000	40300	41700

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	390	394	399	405	410
ZINC (May)	132.60	135.30	138	140.40	142.70
LEAD (May)	117.30	120.20	123	125.55	128.10
NICKEL (May)	777	792	813	834	855

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (June)	3600	3720	3810	3939	4030
NATURAL GAS (May)	167	174	181	186	191

### DATE TALKS : TODAY'S ECONOMIC DATA :

Core Durable Goods Orders, Durable Goods Orders, HPI, S&P/CS Composite-20 HPI, Flash Services PMI, CB Consumer Confidence, New Home Sales, Richmond Manufacturing Index, FOMC Member Fischer Speaks.



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